ACCOUNTANCY | PLANNING | ADVICE

ifac

Growing Forward Together



About *ifac* The right advice at your side

For over 50 years, *ifac* has worked alongside people building and sustaining businesses across Ireland. From first ideas to long-established enterprises, we support individuals, families and organisations as they grow, adapt and plan for the future.

Our teams work in communities throughout the country, combining practical experience with specialist expertise to deliver advice that is relevant, forward-looking and grounded in real life.
Today, *ifac* brings together accountancy, tax, advisory and financial planning services under one trusted relationship.
We focus on helping businesses and the communities around them thrive, by supporting good decision-making, sustainable growth and long-term success



John Donoghue, CEO

ESTABLISHED
1975

30 +
LOCATION
NATIONWIDE

30,000+
CLIENTS

What makes *ifac* different

A partnership approach

We believe the best outcomes come from strong relationships. That's why every client works with a dedicated *ifac* Partner, supported by specialist teams who understand your sector, your challenges and your ambitions.

Our advice is:

- Practical and grounded in real experience
- Independent and client-focused
- Planned with the long term in mind

Whether you're managing a complex farm business, scaling an SME or planning for succession, we bring clarity and perspective to every decision.



Our approach

We start by listening

No one knows your business or farm better than you. We take the time to understand where you are now, what matters most to you and where you want to go.

Our approach is structured but flexible:

1. **Listen:** understand your business, finances and priorities
2. **Plan:** Build a clear, realistic plan
3. **Action:** Support implementation
4. **Review:** Adapt as circumstances change

This approach ensures advice remains relevant as your business, family and goals evolve.



> "Our relationship goes back quite a while with *ifac*, and they are becoming a more important part of our team as our needs grow in complexity as a result of the growth we're experiencing. And while our primary relationship may be at a local level, it's really comforting to know how much experience and expertise lies within the broader *ifac* organisation."
>
> – **Darren Shiel**, *Shiel Agri-Cool*

Accountancy Services

Strong financial foundations

Accurate financial information is essential – not just for compliance, but for good decision-making. Our accountancy services provide clarity, control and confidence.

- Annual accounts and financial statements
- Bookkeeping and cloud accounting solutions
- Management accounts and performance tracking
- Audit and assurance services
- Company secretarial and compliance support

Our team works proactively with you, helping you understand performance, manage risk and plan ahead.

Understand performance, manage risk and plan ahead.



Assess & understand

We begin with an in-depth assessment of your business's current financial status, challenges, and goals. We take the time to listen and understand what makes your business unique.



Streamline & simplify

We implement efficient streamlined accounting systems, automate repetitive tasks, and provide support, giving you more time to focus on your core business activities.



Track & analyse

With detailed reporting and analysis, we help you understand the story behind your numbers. By tracking cash flow, profitability, and other key metrics, you gain valuable insights into your business's performance and can make betterinformed decisions.



Plan & grow

With your financial data and insights in hand, we assist you in setting and achieving strategic goals. From budgeting and forecasting to advising on growth opportunities, we're here to support your journey and help you reach your full potential.

Tax

Tax strategy, not just returns

Effective tax planning starts long before a return is filed. At *ifac*, our specialist tax advisors work alongside business owners, families and management teams to design structures that support growth, protect assets and ensure long-term succession.

Our role goes far beyond compliance. We help clients navigate complex tax issues, restructure businesses, and plan for the future with clarity and confidence.

We provide advice on:

- Strategic tax planning for owner-managed businesses
- Corporate restructures and group structuring
- Succession planning and generational transfer
- Capital taxes, asset transfers and relief optimisation
- VAT advisory, cross-border transactions and indirect tax matters
- Revenue interventions, disclosures and complex compliance matters

Our deep experience working with farming families and entrepreneurial businesses means we understand the realities of long-term asset ownership, generational change and business growth. That insight allows us to design practical tax solutions that work today and for the next generation.



> The issue of succession had to be tackled and **ifac** played a massive part in helping us organise this as efficiently as possible.

Rachel Creighton, *Dairy Farmer, Kildare*

Advisory services

Helping you see the bigger picture

Running a business can leave little time to step back. Our advisory services help clients think strategically, plan confidently and make informed decisions.

We work with SMEs and family businesses in many sectors of the Irish economy. We have deep expertise with agtech and foodtech companies and engage and advise a host of the most familiar co-ops, food and agribusiness in the country.

Our role is to challenge, support and guide, bringing an external perspective shaped by decades of experience.

Our Advisory Services





Financial Planning

Planning beyond the business

Financial planning is about protecting what you've built and planning for the future you want. Our Financial Planning team provides independent, impartial advice tailored to your circumstances.

- Retirement and pension planning
- Investment and savings strategies
- Protection planning for families and businesses
- Succession and inheritance planning

By working closely with our tax and accountancy teams, we ensure your personal and business plans are aligned.

Future-Proof your Finances



Today

Start saving early and consistently. Build and emergency fund, contribute to your pension, and invest wisely to grow your wealth.



Retirement

Draw a steady income from pension, savings, and investments. Manage expenses, review your budget, and enjoy a comfortable, financially secure lifestyle.



Next generation

Plan your estate carefully. Write a will, set up trusts, and pass on wealth, values, and financial wisdom to those who follow you.

HR & Payroll Services

Supporting your people

Payroll and HR compliance is critical and increasingly complex. Our specialist teams provide reliable, accurate support so you can focus on running your business.

- Payroll processing and compliance
- Auto Enrolment
- Employment tax and reporting
- HR advisory and support services
- Systems, reporting and ongoing guidance

Whether you employ a small team or a growing workforce, we scale our service to suit your needs.

Why outsource payroll



Access to experts

Our highly trained HR and payroll professionals bring a wealth of experience and knowledge to your business. We stay up to date with the latest regulations so you



Save time

We handle everything from employee contracts to payroll processing, freeing up your time to focus on core business activities.



Reduce risk

By relying on a dedicated team instead of a single individual, you minimise the risk of errors and ensure that your employees are paid correctly and on time, every time.



Advanced technology

We invest in state-of-the-art technology to ensure that your payroll data is easily accessible whenever you need it.

Farming expertise

Deep roots. Specialist knowledge.

Most accountants know numbers. Few understand farming.

Ifac has been supporting farming families and agribusinesses for decades, with practical advice that works on the ground.

Our specialist services include:

- Farm accounts and tax planning
- Cashflow planning and budgeting
- Succession and land transfer planning
- Farm business structures
- Grant, finance and scheme support

When you work with *ifac*, you get advisors who truly understand your business.

Cashflow Management Solutions

See your numbers. Make better decisions.

Do you have enough cash to pay bills? Are you on budget? Do you know what it's costing you to produce? Our cashflow solutions give you the visibility and control at whatever level suits your farm.

Cashminder

Input your own data and track your numbers, a starting point for farmers ready to take control.

Your data, your way

FarmPro

Enhance your bookkeeping and make informed decisions. Access 4 key reports and see how your farm is performing in real time.

Insight without the admin

FarmPro+

A premium solution with everything in FarmPro plus exclusive budgeting features. Expert-backed insights and strategic support for growth-focused farmers.

More than insight, expert guidance





Supporting SMEs

Advice that grows with your business.

We work with business owners and entrepreneurs across a wide range of sectors, supporting them from start-up through growth, transition and succession.

Clients value our:

- Proactive approach to tax and planning
- Clear, practical advice
- Access to specialists as needs evolve
- Long-term partnership mindset
- No matter the sector, our focus is on building sustainable, well-structured businesses.





When it matters most, we're in your corner

The bigger your business grows, the bigger the questions get. The right advice at the right time makes all the difference.

- Am I paying too much tax?
- Can I afford to grow, or am I risking the business I've already built?
- How do I bring in the next generation without creating conflict?
- What is my business actually worth?
- If I sold tomorrow, how much would I walk away with?
- Who looks after my wealth when I step back?

Whatever you're facing, *ifac* is with you every step of the way.

Our people & network

Local relationships. National expertise.

With offices across Ireland and specialist teams working nationally, *ifac* combines local understanding with deep technical expertise.

Your local *ifac* Partner is supported by experts in tax, audit, advisory, financial planning, payroll and farming – ensuring you have access to the right advice at the right time.





> It's really important that we can trust the people who are advising us on decisions that we'll have to live with for years and even decades. We trust ifac to give us direction when we're faced with this sort of challenges, and they've never failed to nail it for us in terms of helping us take the next big step with genuine confidence.

Nigel Alexander, *Skehanagh Windfarm*

Why Clients Choose *ifac*

With you every step of the way

- Our clients choose *ifac* because we:
- Take time to understand their business
- Explain complex issues clearly
- Plan proactively, not reactively
- Build long-term relationships

We don't just advise, we partner with you as your business and life evolve.

Financial Accountancy and Compliance

Investment Planning

Business Consulting

Advisory Service

Tax Planning

Find your local *ifac* office at ifac.ie

Leinster
Fitzwilliam Place, Dublin 2
Carlow, Co. Carlow
Danville, Co. Kilkenny
Enniscorthy, Co. Wexford
Mullingar, Co. Westmeath
Naas, Co. Kildare
Portlaoise, Co. Laois
Trim, Co. Meath
Tullamore, Co. Offaly
Wicklow, Co. Wicklow

Connaught
Athenry, Co. Galway
Balla, Co. Mayo
Collooney, Co. Sligo
Roscommon, Co. Roscommon

Munster
Bandon, Co. Cork
Blarney, Co. Cork
Cahir, Co. Tipperary
Carrick-on-Suir, Co. Tipperary
Castleisland, Co. Kerry
Charleville, Co. Cork
Dungarvan, Co. Waterford
Ennis, Co. Clare
Castletroy, Co. Limerick
Mallow, Co. Cork
Nenagh, Co. Tipperary
Skibbereen, Co. Cork
Templemore, Co. Tipperary

Ulster
Cavan, Co. Cavan
Monaghan, Co. Monaghan
Raphoe, Co. Donegal

Specialist Services
Audit
Company Secretarial Services
Corporate Finance
Corporate Recovery
Farm Support
Financial Planning
Food and Agribusiness Advisory
HR and Payroll Services
Public Sector Services and Economics
Tax Advisory



Get in touch 1800 33 22, info@ifac.ie
or visit www.ifac.ie





> Growth is not just a corporate concept in ifac, there's also a total commitment to personal growth.

Hazel Clarke, *Partner*

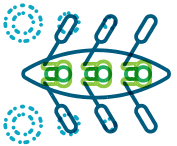
Everything we do is guided by shared values:



Commitment
Remember the little things.



Foresight
Look ahead. Be ready.



Collaboration
Work together. It's better.



Energy
See what's possible.



Respect
Treat everyone equally.

These values shape how we support clients, every day.

Let's Talk

Sound advice. Independent solutions.

Whether you're planning growth, managing change or preparing for the next generation, we're here to help.

Speak to your local *ifac* Partner to find out how we can support your business or farm.

Get in touch 1800 33 44 22

Email

info@ifac.ie

Online

www.ifac.ie

Social Media

Follow us and join the conversation.

Ireland's 200 Best Employers

Certified B Corporation